

DIVORCE STRATEGIC ACTION PLAN

Traine Date Case ii	Name	Date	
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A Friendly Reminder:

A date to accomplish timely tasks was discussed during the online sessions. As you are completing your Divorce Strategic Action Plan, make sure to include a time frame such as 60 days, from the date that the final divorce decree is signed for both parties to have a scheduled appointment with their respective attorney to make sure that all details of the divorce have been finalized.

Example: If one spouse was awarded the marital home and is to have it refinanced in order to have the ex-spouse's name removed, there should be a follow-up appointment to be sure this has been accomplished. Failure of the spouse refinancing the home may mean that both spouses are responsible for the debt. Don't be financially responsible for your ex-spouse's debt for the next twenty years. Be pro-active and follow-up promptly.

It would be wise to state that whoever has not completed all timely tasks and future divorce appointments or expense related to this lack of accomplishment will result in that party paying all attorney and court fees. You may want to incorporate this into your Divorce Strategic Action Plan.

I. FINANCIAL MATTERS

A. CREATING A BUDGET

1. INCOME

	Before Divorce	After Divorce
Wages & Bonuses	\$	\$
Interest Income	\$	\$
Investment Income	\$	\$
Miscellaneous Income	\$	\$
Child Support	\$	\$
Alimony	\$	\$
Total Income	\$	\$



2. EXPENSES **HOUSING:** Rent or mortgage Insurance Property taxes Professional housekeeping Lawn care maintenance Phone Cable Utilities (electric, water, gas) Home repairs Association fees Yearly home maintenance Other **Total home expenses FOOD ALLOWANCES:** Groceries Restaurant Children's lunch money Your lunch money Snack money Special dietary needs Other **Total food allowance HEALTHCARE:** Insurance Non-reimbursed medical payments Prescription & non-prescription drugs Dental care Orthodontics Vision care including eyeglasses and/or contacts Physical therapy \$_____ Chiropractic Homeopathic



Psychological counseling

Total healthcare

Physician not covered by healthcare plan

LIFE INSURANCE:		
DISABILITY INSURANCE:	\$	
TRANSPORTATION:		
Automobile payment	\$	
Insurance for yourself	\$	
Insurance for any teen drivers	\$	
Parking fees	\$	
Gasoline	\$	
Maintenance	\$	
Repairs	\$	
Annual tag renewal	\$	
Roadside assistance	\$	
Other	\$	
Total transportation	\$	
PERSONAL:		
Clothing	\$	
Dry cleaning	\$	
Continuing education	\$	
Child care	\$	
Pet care	\$	
Haircuts	\$	
Total personal care	\$	
ENTERTAINMENT:		
Vacations	\$	
Expense associated with a hobby	\$	
Books	\$	
Club Fees	\$	
Movies	\$	
Extracurricular activities	\$	
Association fees	\$	
Country club dues	\$	
Vacation homes	\$	
Memberships to community organizations	\$	
Total entertainment:	\$	



Any additional bills to include which occur sen	ni-annual and annual:
1	\$
2	\$
3	\$
4	\$
5	\$
New expenditures after divorce such as child of	are or your personal individual health care policy:
1	\$
2	\$
3	\$
4	\$
5	\$
BUDGET TOTAL:	
Compile the information gained through completing below:	g your budget worksheet and note the amount difference
Monthly budget amount before divorce	\$
Estimated budget amount after divorce	\$
B. PERSONAL PROPERTY	
1. FURNISHINGS	
Attach your inventory list here:	

2. VEHICLES

3. FAMILY PETS

4. FREQUENT FLYER MILES

5. INVESTMENTS

6. REAL ESTATE

7. DEBTS

8. OUTSTANDING LAWSUITS

9. BANKRUPTCY

10. LIFE INSURANCE

11. LAST WILL AND TESTAMENT

12. TAX CREDIT

SAFE DEPOSIT BOX

13.

14. ALIMONY

15. JOINT MEMBERSHIPS

SOCIAL SECURITY

16.

17. ATTORNEY FEES

18. INCOME TAX

19. RETIREMENT ACCOUNT

II. PARENTING PLAN A. CUSTODY AND VISITATION





B. COMMUNICATION

C. EDUCATION



D. MEDICAL INSURANCE AND CO-PAYMENTS





1. CHILD'S BIRTHDAY 2. PARENT'S BIRTHDAY 3. MOTHER'S DAY AND FATHER'S DAY OR WEEKEND 4. SCHOOL HOLIDAYS 5. MARTIN LUTHER KING DAY 6. PRESIDENT'S DAY 7. EASTER SUNDAY OR EASTER WEEKEND

TIME SPENT WITH EACH PARENT ON SPECIAL OCCASIONS AND HOLIDAYS

8. 3PR	AING BREAK
9. FAL	L BREAK
10.	MEMORIAL DAY OR MEMORIAL DAY WEEKEND
10.	MEMORIAL DAT OR MEMORIAL DAT WEEKEND
11.	LABOR DAY OR LABOR DAY WEEKEND
11.	LABOR DAT OR LABOR DAT WEEKEND
12.	EQUIPTE OF HILV INDEDENDENCE DAY
14.	FOURTH OF JULY - INDEPENDENCE DAY

13.	COLUMBUS DAY
14.	VETERAN'S DAY
15.	HALLOWEEN
16.	THANKSGIVING DAY OR THANKSGIVING WEEKEND
17.	HANUKKAH
18.	PASSOVER
19.	KWANZAA

20.	CHRISTMAS
21.	WINTER VACATION
22.	NEW YEAR'S EVE AND NEW YEAR'S DAY

SUMMER VACATION **23.**

F. EXTRACURRICULAR ACTIVITIES





G. EXPENSES ASSOCIATED WITH CHILDREN'S MATURITY





H. YOUR CHILD'S WEDDING

DIVORCE							
Т	N	N	L	R	N	V.	





ADDITIONAL CO-PARENTING AGREEMENTS AS DESIRED:



CONGRATULATIONS!YOUR TEMPLATE IS NOW COMPLETE